



CA, FRM, and CFA L2 badgeholder

12+ years of experience in Investment Banking | Corporate Banking | International Banking | Structured Financing

Visiting faculty at NMIMS & SP Jain

CFA program is globally renowned and well accepted across the finance industry. The CFA program advances the learning across 3-levels in diverse subjects such as:

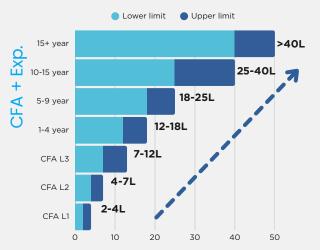
- Portfolio Management
- Equity & Valuation
- Fixed Income
- Derivatives
- Alternative Investments
- Ethics
- Quantitative Methods
- Economics
- Financial Statement Analysis
- Corporate Finance

#### Work in the Equity domain as a Sell-side Analyst at an Investment Bank... OR

Choose a career in any possible combination below:

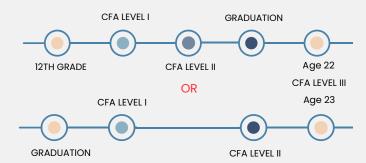
#### Asset Classes to Experitse in At (Place) As a (Role) Buy-Side/Sell-side Analyst Investment Banking Broker/Dealer/Trader/Arbitrageur PE Fund & Venture Capital Fixed Equity **Fund Manager** Hedge Fund Income Private Wealth Manager Sovereign Funds M&A Specialist Fintech Derivatives Currencies Credit/Risk Analyst Mutual Fund Consultant/Advisor **Credit Rating Agencies** Real Portfolio Manager Banks & Insurance **ETFs** Assets Investor Relations Regulator (SEBI/NSE/BSE) Comm-**Economist Index Providers** odities Relationship/Sales Manager Corporates Quantitative Analyst Family Funds +91-91375 81858 @financeprof.vinitmehta info@capstonelearnings.com www.capstonelearnings.com

#### **Average Annual Salary Package:**



\*Salary packages are based on relevant experience, company and designation

#### Become CFA in ~ 2 years













# **CFA LEVEL I** LIVE - OFFLINE & ONLINE RECORDED LECTURES

#### FOR ALL THE 10 SUBJECTS:

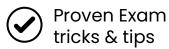
Ethical & Professional Standards Alternative Investments Quantitative Methods Corporate Issuers Financial Statement Analysis

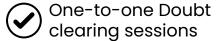
Portfolio Management Fixed Income Derivatives Economics Equity Investments

## Key Features:

- Live Sessions (~200 hours)
- 1000s of Q-Banks + Al-backed Mock Tests
- **Recorded Sessions** for 2 years + Archives
- Learn from Scratch -Easy for Non-Commerce
- Well-researched & Simplified PDF Notes
- Practical-based Learning

## Additional Key Features:









LIVE ONLINE/OFFLINE SESSIONS (WEEKEND & WEEKDAY BATCHES)



ON-DEMAND LEARNING WITH WEB + MOBILE APP



HIGHLY AFFORDABLE **PRICES** 

#### **Our Teaching Style:**

With a combined experience of over 12+ years in the finance industry and 5+ years in Ed-tech industry, every concept in finance is 'discussed' (not just taught), such that:



Concepts are learned with logic rather than memorising



Complex topics absorbed through scripts, games & assignments



Formulas are constructed in the classroom - not imposed



Theories are bridged with their practical applications





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#### **HEAR FROM THE STUDENTS:**



Having passed level 1 above 90th percentile after studying under Vinit sir, I can say it with utmost confidence that he's one of the most gifted and hard working teachers/mentors I've ever come across. Vinit sir has mentored me throughout my CFA journey of three years. He is extremely knowledgeable about the subjects he teaches and knows the logic behind every minute thing in detail.

- ATHARVA DIXIT, CFA





Vinit sir is a great mentor and a dedicated teacher. His logical approach and practical applications during the lectures of CFA level 1 helped me a lot in achieving an above 90th percentile score. He ensures that all the queries of a student are comfortably solved from the base level without any hesitation. I would highly recommend him as a teacher and a mentor.

-DEVAANSH GUPTA, CFA L3 CANDIDATE





Vinit Sir's focus on the underlying rationale behind concepts, rather than simply textbook memorization, has significantly enhanced my learning experience. By prompting students to critically analyze the "how" and "why" of various topics, Vinit Sir fosters a deeper understanding that cannot be achieved from textbooks alone.

- SIDDHESH SALUNKE, CFA L2 CANDIDATE





As I journey through CFA level 1, Vinit sir motivated, guided and inspired me to reach the pinnacle. He infused the lecture with so much passion for finance and his patient explanations made accessible otherwise very complex subject matter. It was a disciplined yet fun experience to be his student. Hoping to learn more from him!

-PUSHTI SHAH, CFA L1 CANDIDATE



#### **WHY CHOOSE US:**

#### Seamless On/Offline Learning

Via our Web + Mobile app learning material powered by LMS

#### **Get Conceptual Clarity**

Through formula construction, scripts, case studies, etc.

#### Learn from top experienced faculty

Understand the financial world Expert faculty from financial industry

#### Teaching 'How to think'

Get exam ready by learning concept inside out

#### **Result Oriented Teaching**

In-depth learning + exam tips & tricks increases your chance of passing the exam



THE CAPSTONE LEARNINGS

- Connecting Concepts

Weekday

**Sept 2025** 

**Nov 2025** 

Jan 2026

Mar 2026

Weekend

**Sept 2025** 

Nov 2025

Feb 2026

SPECIAL

### RECORDED LECTURES

#### LIVE LECTURES

Access & Validity of recorded videos

By Prof Vinit Mehta

Number of views per video

Well-researched & simplified pdf notes

Web + Mobile App

Access to updated syllabus recorded videos & notes

Subject-wise Q-Bank & Mock exam (jumbled up exam type)

Percentage + percentile scoring of mocks (exam like)

INDIVIDUAL SUBJECTS

₹2,500 per subject

1.5 year

2

**/** 

X

X

X

COMPLETE GUIDE

₹21,999/-

2-year

4 + extendable

ONLINE ₹35,499/-

2-years

4 + extendable

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**OFFLINE** 

₹49,499/-

2-years

4 + extendable

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# YOUR MENTOR PROF. VINIT MEHTA

In 12+ years of work experience across various financial sectors like Investment Banking, Corporate Banking and Structured Financing, Prof. Vint Mehta's success can be attributed to the personality he honed while pursuing certifications such as CA, FRM and CFA (L2).

For Prof. Vinit, learning isn't just about passing exams, it is about understanding and eventually mastering concepts from where they derive and how it can be applied in the practical world. Formulas are constructed, not memorized and theories are bridged with real-world applications.

His teaching pedagogy is based on thorough and well researched materials that boosts critical thinking and fosters personal growth. The courses offered at The Capstone Learnings will not just clear financial concepts, but also give you the ability to think, find answers and make informed decisions to be successful in your career.

# CONTACT US AT:

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#### **PROF. VINIT MEHTA**

CA, FRM, and CFA L 2 badgeholder

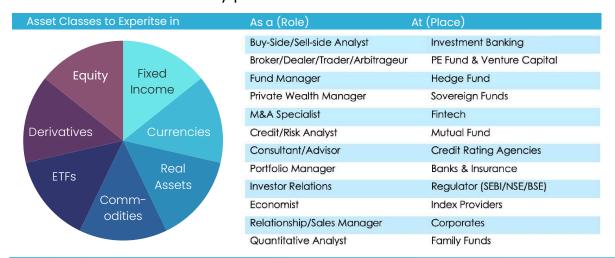
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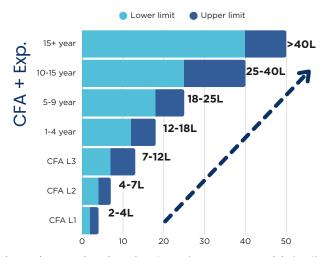
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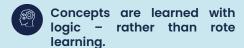


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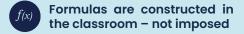


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#### **Our Teaching Style:**









Batches start every 2 months -Weekdays & Weekends Offline & Online

#### **Our Key Offerings to CFA Aspirants:**

Live Sessions (~200 hours)

- 1000s of Q-Banks + Al-backed Mock Tests
- Proven Exam tricks & tips

**Additional Offerings:** 

- One-to-one Doubt clearing sessions
- e Customised Exam Preparation Strategy



LIVE ONLINE/
OFFLINE SESSIONS





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Well-researched & Simplified PDF Notes

for 2+ years

**Recorded Sessions** 

6 Practical-based Learning

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